

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	:	Chapter 11 Case
MOTORS LIQUIDATION COMPANY, <i>et al.</i> ,	:	Case No. 09-50026 (MG)
Debtors.	:	(Jointly Administered)
MOTORS LIQUIDATION COMPANY AVOIDANCE ACTION TRUST, by and through the Wilmington Trust Company, solely in its capacity as Trust Administrator and Trustee,	:	Adversary Proceeding
Plaintiff,	:	Case No. 09-00504 (MG)
vs.	:	
JPMORGAN CHASE BANK, N.A., individually and as Administrative Agent for Various Lenders Party to the Term Loan Agreement described herein, <i>et al.</i> ,	:	
Defendants.	:	

ORDER OF DISMISSAL

WHEREAS, the Motors Liquidation Company Avoidance Action Trust (the “AAT”) has negotiated and agreed to a settlement of its claims in the above-captioned action (the “Action”);

NOW, THEREFORE, IT IS HEREBY ORDERED, that:

1. The AAT’s claims in the Action are dismissed with prejudice and without costs except as provided and in accordance with the settlement agreement settling all claims in the Action (the “Settlement Agreement”).

2. The Settlement Agreement shall not be admissible in any proceeding, except to enforce the terms of the Settlement Agreement.

Dated: July ___, 2019

BINDER & SCHWARTZ LLP

By: /s/ Eric B. Fisher
Eric B. Fisher
Neil S. Binder
Lindsay A. Bush
Lauren K. Handelsman
Tessa B. Harvey
Lisa C. Lightbody
366 Madison Avenue, 6th Floor
New York, New York 10017
Telephone: (212) 510-7008
Facsimile: (212) 510-7008

*Attorneys for the Motors Liquidation
Company Avoidance Action Trust*

IT IS SO ORDERED.

Dated: July 2, 2019
New York, New York

/s/Martin Glenn
MARTIN GLENN
United States Bankruptcy Judge